

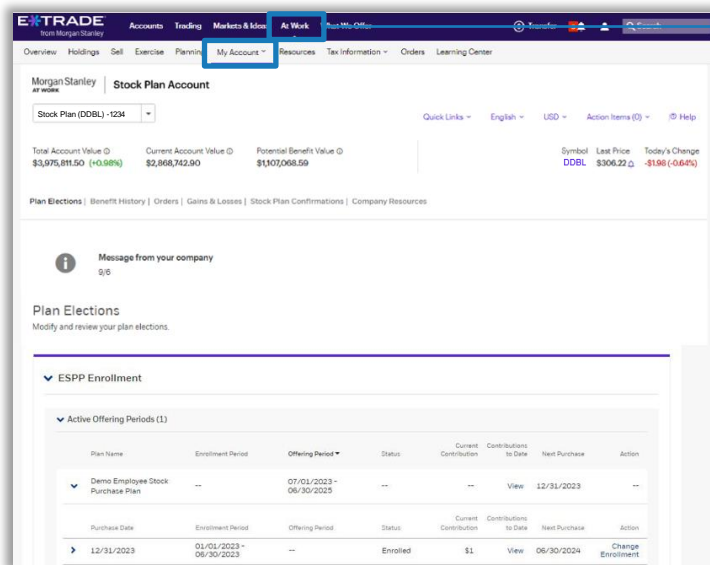


Withdraw or Change ESPP Contributions

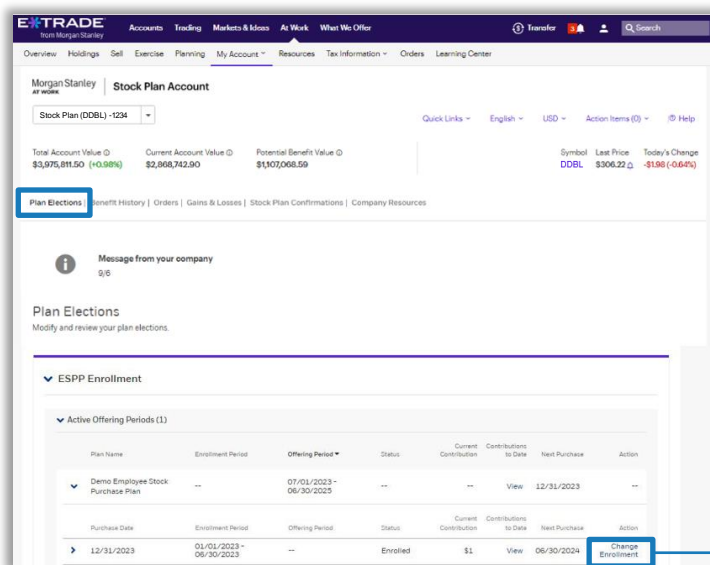
Overview

You may change your contribution amount as many times as needed during the open enrollment period. Login to your account at etrade.com/login and follow the instructions below.

1. Click on the **At Work** tab, then click on the **My Account** tab.



2. Under **Plan Elections**, expand **ESPP Enrollment**, then click on **Change Enrollment**.



3. Select the contribution percentage.
Enter the desired amount in the text box provided and click **Continue**.

How does ESPP enrollment work?

1 CHANGE ENROLLMENT 2 PREVIEW 3 CONFIRM

ESPP Enrollment

Make a change to your stock purchase plan contribution amount:

☒ Set per pay period contribution amount to: 100 USD (Between \$1 and \$2500)

☐ Withdraw from plan

Cancel Continue

Enrollment History

Plan Name: Demo Employee Stock Purchase Plan

Effective Date: 07/01/2023-06/30/2025

Last Day to Withdraw: 12/27/2023

History

Enrolled	Action Date
03/16/2023 04:05 PM	03/16/2023 04:05 PM
Last Action Enrolled	Previous Rate 0
Last Purchase NA	Next Purchase 12/31/2023

Contributions to Date

Changes Allowed

Type	Remaining
Increase	Unlimited
Decrease	Unlimited
Suspension	NA

Purchase Date(s)

12/31/2023	06/30/2024
12/31/2024	06/30/2025

4. Review your contribution amount.
Click **Continue** to proceed or click the Back button to change percentage amount.

How does ESPP enrollment work?

1 CHANGE ENROLLMENT 2 PREVIEW 3 CONFIRM

Preview ESPP Enrollment

Activity: INCREASED Contribution Amount: \$100

Back Cancel Continue

We'll send your confirmation to PARTICIPANT@ETRADE.COM
Send my confirmation to a different email address

5. Your contribution change is complete.
Click **Done** to complete the process.

How does ESPP enrollment work?

1 CHANGE ENROLLMENT 2 PREVIEW 3 CONFIRM

Confirm ESPP Enrollment

✓ You have successfully changed your ESPP Enrollment

Done

Have Questions?

Contact us at 800-838-0908 24 hours a day, weekdays (from outside the US, visit etrade.com/contact for your country's toll-free number).

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